



CHARITABLE GIFT PLANNING

Understanding Charitable Gift Planning

For more information, please contact:
Brenna Richardson,
Interim Vice President of Philanthropy
617.986.3728

The goal of charitable gift planning is to help you plan your estate and charitable giving in a way that benefits you, your family and charity. There are several ways you can make these gifts to Boston Children's Museum and enjoy tax and income benefits. If you have questions, please contact us, we look forward to helping you.

YOUR GIFT	YOUR GOAL	HOW IT WORKS	YOUR BENEFITS
Bequest	• Maintain control of your assets during life; make a gift to Boston Children's Museum at your death	You designate Boston Children's Museum as the beneficiary of your asset by will, trust or other instrument.	• Estate tax charitable deduction • Lifetime use and ownership of your property
Beneficiary Designation	• Maintain control of your assets during life • Make a gift to Boston Children's Museum at your death	You designate your Boston Children's Museum as beneficiary of your bank account, life insurance policy or other instrument.	• Estate tax charitable deduction • Lifetime use and ownership of your property
Individual Retirement Account	• Maintain control of your assets during life • Make a gift to Boston Children's Museum at your death • Avoid possibly heavy taxes if IRA or retirement plan is left to non-spousal relatives	You designate your Boston Children's Museum as beneficiary of your IRA, 401(k), 403(b) or pension account.	• Lifetime control of IRA, 401(k), 403(b) or pension account • Lifetime income • Estate tax charitable deduction